

300493

2022-003

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		JP MORGAN	
		Don Vally	
		APS	

PZT

TWS

MEMS(Micro-Electro-Mechanical Systems)

MEMS

2021 MEMS 300

450 RMB 13%

2021 12

Mems

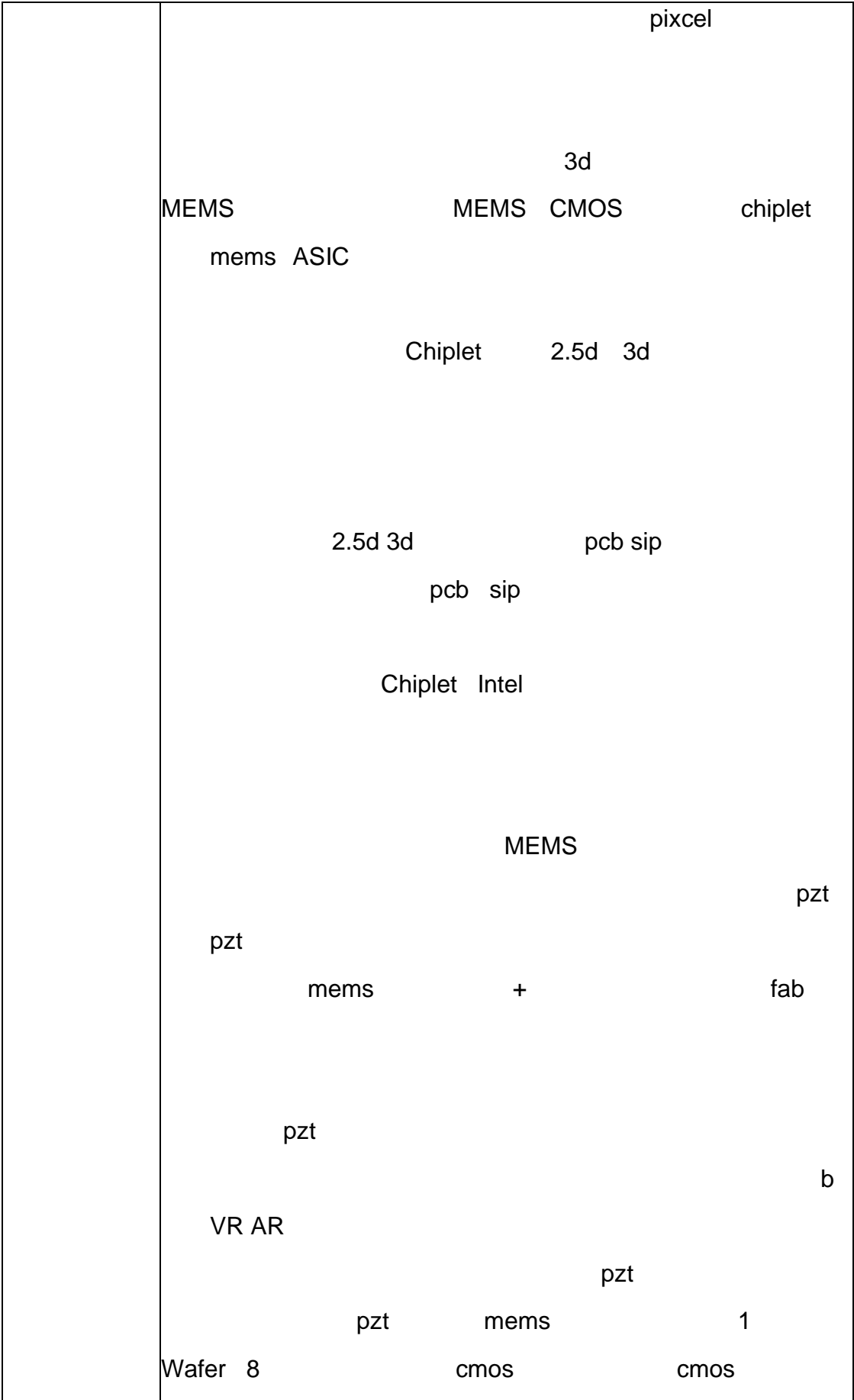
90

Mems

8B921360BT 15F0<</MCID 39 >6 >>BDC

MEMS

B300



MEMS

XMEMS

uSound(ST)

4d

Q1 Mems

TWS

SMT

	AR		MEMS	
	Q3	Mems		
			pixel	
	mems		wire bonding	1024
	Q4	Mems		
		mems		
				mems
	Q5		mems	
	tw			
				mems
				50
	mems speaker			
	Q6		mems	
	2			ASIC
				1
	Q7	Mems		

cis mems speaker

Q8

Amr tmr gmr

Asp

Q9

mems

12

1

pixel

pixel 120-140

pixel

1024

9

10

Q10

Audiopixel

1024

1024

1024

Q11

Mems

mems

mems

xMems

uSound

stm

Bosch

twS

MEMS

Q12 Mems

Mems

mems

ASIC pa

mems

AR VR

AR VR

mems speaker

mems

ar vr

mems

Q17

mems

oppo

2

mems

oppo

4 mems

Q18

1

wafer

Wafer

8000

8

8000

98%

Q19

6-9

Q20

mems

ic

MEMS

2

1 wafer

Q21

2

MEMS Speaker

	<p>Q22 mems</p> <p>Q23 ASIC IC</p> <p>twS 1024 mems ASIC</p> <p>mems</p> <p>Q24 mems ASIC IC</p> <p>ASIC 23 mems</p> <p>4 5 RMB</p>
	2022 11 29